### TURNER'S TAX SERVICE PO Box 349 Placerville, CA 95667

## 2023 TAX ORGANIZER

530-626-8551

# turnerstaxservice56@gmail.com

# **Business and Self-Employment Information**

Business Mileage	You	Spouse	You	Spouse
	Vehicle #1		Vehicle #2	
Description of Vehicle (Make/Model)				
Date Originally Purchased				
Total Miles Driven Annually (Personal & Business)				
Business Miles Driven				
Parking/Bridge Tolls Paid				
For Employer				
To Professional Meetings				
Between 1st and 2nd Job				
Educational				
Job Seeking				
Rental				
For Your Business				
Temporary Job Sites				
Round Trip Commute to Work				
Total Commute Mileage for the Year				

#### Business Automobile Expenses - not required if you claim the IRS standard mileage rate (65.5¢)

	You	Spouse	You	Spouse
	Vehicle #1		Vehicle #2	
Gasoline, Oil, Lube				
Repairs & Maintenance				
Tires & Batteries				
Insurance				
License & Taxes				
Interest on Vehicle Loan (Do NOT Include Principal)				
Wash & Wax				
Lease Payments				
Other				

#### If you claim a home office, please provide the following

Square footage of the office \_\_\_\_\_

Square footage of the house \_\_\_\_\_

Rent or mortgage interest \_\_\_\_\_

Homeowner's or renter's insurance premium \_\_\_\_\_

Utility costs \_\_\_\_\_

#### Self-Employed Business Income and Expenses

INCOME	Filer	Spouse
Gross Income		
Returns and Refunds		
Value of Inventory at Beginning of Year (wholesale)		
Cost of Merchandise Purchased		
Cost of Items for Personal Use		
Value of Inventory at End of Year (wholesale)		
EXPENSES		
Advertising		
Bank/Credit Card Charges		
Commissions Paid		
Continuing Education/Seminars		
Dues and Publications		
Freight		
Gifts		
Insurance		
Interest (Mortgage)		
Interest (Other)		
Legal/Professional Fees		
Office Expenses		
Rent		
Rental of Equipment		
Repairs		
Supplies		
Taxes (Payroll, Sales, and/or Property)		
Travel – SEE BELOW	SEE BELOW	SEE BELOW
Meals and Entertainment		
Telephone		
Utilities		
Vehicles – SEE PREVIOUS PAGE	SEE PREVIOUS PAGE	SEE PREVIOUS PAGE
Wages		
Other		

### Away-From-Home Business Expenses

Travel	Filer	Spouse
Airfare		
Auto Rental, Taxi, Bus		
Meals and Tips		
Lodging and Tips		
Laundry		
Telephone/Internet		
Other		

Thank you for choosing Turner's Tax Service to prepare your 2023 tax return